United States Bankruptcy Court Southern District of Texas

ENTERED

April 16, 2024 Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

)
In re:) Chapter 11
)
DIAMOND SPORTS GROUP, LLC, et al., 1) Case No. 23-90116 (CML)
)
Debtors.) (Jointly Administered)
)

ORDER EXTENDING THE EXCLUSIVE PERIODS FOR THE FILING OF A CHAPTER 11 PLAN AND SOLICITATION OF ACCEPTANCES THEREOF

[Related to Docket No. 1941, 1957, 1958]

Upon the motion (the "Motion")² of above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order") extending the Debtors' Filing Exclusivity Period and Solicitation Exclusivity Period, through and including September 16, 2024, and November 14, 2024, respectively, all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the Amended Standing Order; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other

A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://cases.ra.kroll.com/DSG. The Debtors' service address for purposes of these chapter 11 cases is: c/o Diamond Sports Group, LLC, 3003 Exposition Blvd., Santa Monica, CA 90404.

² Capitalized terms used but not otherwise defined herein have the meaning ascribed to them in the Motion.

notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing, if any, before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing, if any, establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

- 1. The Debtors' Filing Exclusivity Period is extended through and including September 16, 2024.
- 2. The Debtors' Solicitation Exclusivity Period is extended through and including November 14, 2024.
- 3. The extensions of the Exclusivity Periods granted herein are without prejudice to the rights of parties in interest to seek reduction or termination of the Exclusivity Periods in accordance with section 1121(d) of the Bankruptcy Code.
- 4. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).
- 5. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of the Bankruptcy Rules, Local Rules, and Complex Case Procedures are satisfied by such notice.
- 6. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

Case 23-90116 Document 1969 Filed in TXSB on 04/16/24 Page 3 of 3

7. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: April 16, 2024

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United States Bankruptcy Judge